

INVESTMENT PLAN

Termination and Reemployment Limitations

Renewed membership is allowed for reemployed service on or after July 1, 2017.¹

| Distribution Month (Retired) | Termination Requirement | | Reemployment | |
|---------------------------------|-----------------------------------------|-------------------------------------|-----------------------------------------------------------|-------------------------------------|
| January 2021 | Distribution Month plus 6 Months | January 2021-July 31, 2021 | Months 7-12 must suspend distributions² | August 1, 2021-January 31, 2022 |
| February 2021 | | February 2021-August 31, 2021 | | September 1, 2021-February 28, 2022 |
| March 2021 | | March 2021-September 30, 2021 | | October 1, 2021-March 31, 2022 |
| April 2021 | | April 2021-October 31, 2021 | | November 1, 2021-April 30, 2022 |
| May 2021 | | May 2021-November 30, 2021 | | December 1, 2021-May 31, 2022 |
| June 2021 | | June 2021-December 31, 2021 | | January 1, 2022-June 30, 2022 |
| July 2021 | | July 2021-January 31, 2022 | | February 1, 2022-July 31, 2022 |
| August 2021 | | August 2021-February 28, 2022 | | March 1, 2022-August 31, 2022 |
| September 2021 | | September 2021-March 31, 2022 | | April 1, 2022-September 30, 2022 |
| October 2021 | | October 2021-April 30, 2022 | | May 1, 2022-October 31, 2022 |
| November 2021 | | November 2021-May 31, 2022 | | June 1, 2022-November 30, 2022 |
| December 2021 | | December 2021-June 30, 2022 | | July 1, 2022-December 31, 2022 |
| January 2022 | | January 2022-July 31, 2022 | | August 1, 2022-January 31, 2023 |
| February 2022 | | February 2022-August 31, 2022 | | September 1, 2022-February 28, 2023 |
| March 2022 | | March 2022-September 30, 2022 | | October 1, 2022-March 31, 2023 |
| April 2022 | | April 2022-October 31, 2022 | | November 1, 2022-April 30, 2023 |
| May 2022 | | May 2022-November 30, 2022 | | December 1, 2022-May 31, 2023 |
| June 2022 | | June 2022-December 31, 2022 | | January 1, 2023-June 30, 2023 |
| July 2022 | | July 2022-January 31, 2023 | | February 1, 2023-July 31, 2023 |
| August 2022 | | August 2022-February 28, 2023 | | March 1, 2023-August 31, 2023 |
| September 2022 | | September 2022-March 31, 2023 | | April 1, 2023-September 30, 2023 |
| October 2022 | | October 2022-April 30, 2023 | | May 1, 2023-October 31, 2023 |
| November 2022 | | November 2022-May 31, 2023 | | June 1, 2023-November 30, 2023 |
| December 2022 | | December 2022-June 30, 2023 | | July 1, 2023-December 31, 2023 |
| January 2023 | | January 2023-July 31, 2023 | | August 1, 2023-January 31, 2024 |
| February 2023 | | February 2023-August 31, 2023 | | September 1, 2023-February 29, 2024 |
| March 2023 | | March 2023-September 30, 2023 | | October 1, 2023-March 31, 2024 |
| April 2023 | | April 2023-October 31, 2023 | | November 1, 2023-April 30, 2024 |
| May 2023 | | May 2023-November 30, 2023 | | December 1, 2023-May 31, 2024 |
| June 2023 | | June 2023-December 31, 2023 | | January 1, 2024-June 30, 2024 |
| July 2023 | | July 2023-January 31, 2024 | | February 1, 2024-July 31, 2024 |
| August 2023 | | August 2023-February 29, 2024 | | March 1, 2024-August 31, 2024 |
| September 2023 | September 2023-March 31, 2024 | April 1, 2024-September 30, 2024 | | |
| October 2023 | October 2023-April 30, 2024 | May 1, 2024-October 31, 2024 | | |
| November 2023 | November 2023-May 31, 2024 | June 1, 2024-November 30, 2024 | | |
| December 2023 | December 2023-June 30, 2024 | July 1, 2024-December 31, 2024 | | |
| January 2024 | January 2024-July 31, 2024 | August 1, 2024-January 31, 2025 | | |
| February 2024 | February 2024-August 31, 2024 | September 1, 2024-February 28, 2025 | | |
| March 2024 | March 2024-September 30, 2024 | October 1, 2024-March 31, 2025 | | |
| April 2024 | April 2024-October 31, 2024 | November 1, 2024-April 30, 2025 | | |

Revision date: February 2022

¹ Effective July 1, 2017, renewed membership in the Investment Plan is provided for an Investment Plan retiree reemployed in an FRS-covered position.

² There is one exception to the restrictions on reemployment limitations after retirement. If you are a retired law enforcement officer, you may only be reemployed as a school resource officer by an FRS-covered employer during the 7th through 12th calendar months after your retirement date and receive both your salary and retirement benefits.